

December 04, 2019

Form 25

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Sections 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following:

This is in continuation to the disclosure made by TPL Corp Limited (the “Company”) dated November 29, 2019, regarding the listing of TPL Trakker Limited (the “TPLT”), a wholly owned subsidiary of TPL Corp Limited.

We are pleased to announce that TPL Trakker Limited has now submitted its listing application along with the prospectus with the Pakistan Stock Exchange (the “PSX”) for proposed initial public offering.

Further to the above, TPL Trakker Limited will be offering 115,719,500 ordinary shares of the face value of Rs. 10/- each, at a price of PKR 12 aggregating up to PKR 1,400,000,000 /- by way of an Initial Public Offering (the “IPO”) at a Fixed Price and for the purposes of which, the Company has mandated Arif Habib Limited as a Consultant for the IPO and Mohsin Tayebaly & Co. as legal counsel to oversee the process.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure A**.

Yours sincerely,



Danish Qazi
Company Secretary
Cell No. 0300-8241394

Cc:
The Commissioner,
Company Law Division,
Securities and Exchange Commission of Pakistan,
NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.

TPL Corp Ltd.

12th Floor, Center Point Building off Shaheed-e-Millat Expressway, Adjacent KPT Interchange, Karachi Postal Code 74900
PABX (021) 34390300 Fax: (021) -35316032 Email: info@tplcorp.com Website: www.tplcorp.com

ANNEXURE A

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	TPL Corp Limited 12 th Floor, Centrepont, Off: Shaheed-e-Millat Expressway, Near KPT Interchange Flyover, Karachi.
Date of Report:	December 04, 2019
Contact Information:	Danish Qazi Company Secretary 12 th Floor, Centrepont, Off: Shaheed-e-Millat Expressway, Near KPT Interchange Flyover, Karachi. Telephone Number: +92 21 34390300 (5) Fax Number: +92 21 35316028

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

☒ **Disclosure of price sensitive/inside information by listed company.**

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

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The company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.



Danish Qazi
Company Secretary
Cell No. 0300-8241394

TPL Corp Ltd.

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