



TRG PAKISTAN LTD.

CENTRE POINT BUILDING, LEVEL 18,
PLOT NO. 66/3-2, OFF. SHAHEED-E-MILLAT
EXPRESSWAY, NEAR KPT INTERCHANGE,
FLYOVER, KARACHI-74900, PAKISTAN

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<http://trgpcorp.com>

February 26, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

“TRG Pakistan Ltd. would like to announce that its indirect subsidiary IBEX Holdings Limited, a provider of customer lifecycle management solutions, has filed a registration statement (prospectus) with the United States Securities and Exchange Commission for an Initial Public Offering of the shares of IBEX Holdings.

If the Company decides to proceed with the listing, the offering can take place on NASDAQ during the first half of 2018. The number of shares to be offered and the price range for the proposed offering have not yet been determined.”

A disclosure form as required under S.R.O. 143(1)/2012 dated December 05, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure “A”**.

Yours Sincerely,
For and on behalf of
TRG Pakistan Limited

Hassan Farooq
Company Secretary

Cc: The Commissioner
Company Law Division
Securities and Exchange Commission of Pakistan

The Commissioner
Securities Market Division
Securities and Exchange Commission of Pakistan



ANNEXURE A
DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name & Address of Company	TRG Pakistan Limited Level 18, Center Point Building, Plot No. 66/3-2 Off. Shaheed-e-Millat Expressway Near KPT Interchange, Korangi, Karachi
Date of Report	February 26, 2018
Contact Information	Hassan Farooq Company Secretary Level 18, Center Point Building, Plot No. 66/3-2 Off. Shaheed-e-Millat Expressway Near KPT Interchange, Korangi, Karachi Tel No. : 021-35805895 Fax No. : 021-35805893

[✓] Disclosure of price sensitive / inside information by listed company:

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The company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.



Hassan Farooq
Company Secretary

February 26, 2018