



TRG PAKISTAN LTD.
24th FLOOR, SKY TOWER WEST WING
DOLMEN, HC-3, BLOCK-4, MARINE DRIVE,
CLIFTON, KARACHI – 75600, PAKISTAN

UAN #: +92-21-111-874-874
FAX NO. +92-21-35184042
WEB-SITE <http://trgpcorp.com>

10 December 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **Disclosure of material information**

Dear Sir,

In accordance with Sections 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

The Resource Group International Limited (TRGI) has informed TRG Pakistan Ltd. that the TRGI Board has approved the allocation of its liquid assets to its shareholders. TRG Pakistan's portion of the liquid assets would be approximately USD 120 million (inclusive of approximately USD 10 million in deferred cash) plus approximately 5.4 million shares of its listed portfolio company, Ibex Limited. The process and structure for utilization of the above allocation is expected to be finalized by 31 December 2021, and TRG Pakistan will announce further details at that time.

A disclosure form as required under S.R.O. 143(1)/2012 dated 5 December 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as Annexure "A".

Yours Sincerely,
For and on behalf of
TRG Pakistan Limited

Rahat Lateef
Company Secretary

Cc: The Director / HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad



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ANNEXURE A
DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name & Address of Company	TRG Pakistan Limited 24 th Floor, Sky Tower West Wing, Dolmen, HC-3, Block-4, Marine Drive, Clifton, Karachi
Date of Report	10 December 2021
Contact Information	Rahat Lateef Company Secretary 24 th Floor, Sky Tower West Wing, Dolmen, HC-3, Block-4, Marine Drive, Clifton, Karachi Tel No. : 021-111 874 874 Fax No. : 021-35184042

[✓] Disclosure of price sensitive / inside information by listed company:

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The company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.

Rahat Lateef
Company Secretary

10 December 2021