

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3293

N O T I C E

May 15, 2008

Reproduced hereunder the letter No. **KSE/C-991-3913** dated May 14, 2008 sent to **Tri-Pack Films Limited** by the Exchange and reply received from company vide their letter No. **SEC/309/TPFL** dated May 15, 2008 for information of all concerned.

C-991-3913

May 14, 2008

Fax: 5860251

The Company Secretary
Tri-Pack Films Limited
4th Floor, The Forum, Suit # 416-422
G-20, Block-9, Clifton, Khayaban-e-Jami,
Karachi

Subject: EXPANSION IN PRODUCTION CAPACITY OF TRI-PACK FILMS LIMITED

Dear Sir,

Enclosed please find herewith the news item published in the daily "Business Recorder" dated May 13, 2008 the contents of which are self explanatory.

In this connection, we would like to draw your attention to clause 37(xxiii) of the Code of Corporate Governance and Listing Regulation No. 28 of the Exchange, which requires that, every listed company shall immediately disseminate to the Securities and Exchange Commission of Pakistan and the Stock Exchange on which its shares are listed all material information relating to the business and other affairs of the listed company that may affect the market price of its securities.

You are advised to explain the failure of communicating such material information to the Exchange.

You are further advised to let us have the complete details of the proposed expansion immediately, enabling us to disseminate the same to the market participants.

Yours Sincerely,


Muhammad Ghufraan
Deputy General Manager

Encl: as above.

Copy to:
Managing Director-KSE
Deputy General Manager-KSE

P/2