Tandlianwala Sugar Mills Ltd.

Our Ref. No. TSML/KSE/2303/12

February 07, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.
Fax # 021 – 111 573 329

Dear Sir,

FINANCIAL RESULTS FOR THE YEAR ENDED 30-09-2011

We have to inform you that the Board of Directors in their meeting held on 05:00 p.m. on February 07, 2012 recommended the following:-

i) Cash Dividend

Nil Cash Dividend for the year ended September 30, 2011 has been recommended.

ii) Bonus Issue

No Bonus Shares have been recommended.

iii) The financial results of the Company are as follows :

	YEAR ENDED SEPTEMBER 30	
	2011 (Rupees)	2010 (Rupees)
Sales - net	**7,759,464,907**	10,169,643,067
Cost of Sales	**(6,321,536,026)**	(8,798,139,512)
Gross Profit	**1,437,928,881**	1,371,503,555
Administrative expenses	**(230,802,608)**	(217,941,368)
Distribution expenses	**(101,795,692)**	(49,087,460)
Other operating expenses	**(14,782,628)**	(42,948,004)
Other income	**6,415,640**	12,966,457
Profit from operations	**1,096,963,593**	1,074,493,180
Finance cost	**(579,568,423)**	(495,006,341)
Profit before taxation	**517,395,170**	579,486,839
Taxation	**(22,839,391)**	(249,966,073)
Profit after taxation	**494,555,779**	329,520,766
Earnings per share	**4.20**	2.80

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