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Tri-Star Power Ltd.

F/498, S.I.T.E., P.O. BOX 3683,
 KARACHI-75700, PAKISTAN

April 02, 2012

Mr. Mohammad Ghufraan
 Deputy Chief Manager,
 Karachi Stock Exchange (Guarantee) Ltd.,
 Stock Exchange Building,
Karachi.

Dear Sir,

Subject: **Free Float**

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on 31.03.2012 hereunder:

Total Outstanding Shares		15,000,000
Less: Shares held by Directors/Sponsors	305,700	
Government Holdings as promoter/acquirer/controller	-	
Shares held by Associated Companies (Cross holdings)	5,494,300	
Shares held with general public in Physical Form	<u>3,779,200</u>	9,579,200
Free-Float:		<u>5,420,800</u>

Total number of shares available in CDS	<u>11,220,800</u>
Total number of shares in physical form	<u>3,779,200</u>

Thanking you.

Yours truly,
 TRI-STAR POWER LTD.

Director.