KARACHI STOCK EXCHANGE LIMITED

KSE/N-4310

NOTICE

August 06, 2013

UNILEVER PAKISTAN LIMITED

Source: "BUSINESS RECORDER"
Dated: August 06, 2013

Unilever

UNILEVER PAKISTAN LIMITED

Avari Plaza, Fatima Jinnah Road, Karachi-75530

NOTICE TO THE SHAREHOLDERS

VOLUNTARY DELISTING OF THE SHARES OF UNILEVER PAKISTAN LIMITED FROM KARACHI STOCK EXCHANGE LIMITED, LAHORE STOCK EXCHANGE LIMITED AND ISLAMABAD STOCK EXCHANGE LIMITED

All the shareholders of the Company are hereby informed that the offer period for the purchase of ordinary shares of the Company by Unilever Overseas Holdings Limited, the Sponsor, ended on 1 July 2013. Any remaining minority shareholders of the Company who desire to sell their ordinary shares in the Company to the Sponsor are requested to approach KASB Securities Limited, the Purchase Agent appointed by the Sponsor, at 5th Floor, Trade Center, I. I. Chundrigar Road, Karachi, Telephone No. +9221-111-222-000 and Facsimile No. +9221-3263-0202, for the purpose. The Sponsor's offer to purchase shares of the Company at Rs. 15,000 per share will remain open up to and including 1 July 2014.

The Purchase Agent has submitted an undertaking to the Karachi, Lahore and Islamabad Stock Exchanges for the purchase of the remaining ordinary shares of the Company at a price of Rs. 15,000 per share, approved by the Karachi, Lahore and Islamabad Stock Exchanges, for a further period up to 1 July 2014.

Additionally, the Sponsor has also submitted to the Karachi Stock Exchange Limited for and on behalf of the Karachi, Lahore and Islamabad Stock Exchanges a bank guarantee for the purchase of the remaining ordinary shares of the Company at a price of Rs. 15,000 per share for the period up to 1 July 2014.

For and on behalf of
Unilever Pakistan Limited

Amar Naseer
Company Secretary

Karachi
Dated: 06 August 2013