THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4814 **N O T I C E** **August 29, 2007**

Reproduced hereunder the contents of letter dated August 29, 2007 received from **PAKISTAN CEMENT COMPANY LIMITED,** for information of members of the Exchange.

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Pakistan Cement Company Ltd.
An ORASCOM Construction Industries Company
House No. 5, Street No. 54, F-8/4, Islamabad.
Ph: ++ 92-51-2850018-19, 2260507 Fax: ++ 92-51-2850913

PCCL/KSE/FORM-25
August 27, 2007

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **Material Information**

Dear Sir,

It is to inform you that Securities & Exchange Commission of Pakistan has approved the following arrangements vide their letter No. FMD/C1/20/2005-993 dated August 27, 2007, copy attached.

i) Issue of 153.10 million ordinary shares of Rs. 10 each to OCI or any of its affiliated companies at par value of Rs. 10/- each.

ii) Raise unsecured subordinated loan upto USD 25 million from OCI or any of its affiliated companies (the "lenders") and to provide inter alia for an option to the lenders(s) to convert the entire amount of loan or part thereof together with unpaid or accrued interest thereon into ordinary shares of the company at par value of Rs. 10 each during the term of this loan.

The information is being sent as required under the Listing Regulation No. 28 and Clause (xxiii) of the Listing Regulation No. 37 under Code of Corporate Governance.

Thanking you

Yours Faithfully,
For **Pakistan Cement Company Limited**

Muhammad Anwar Sheikh
Company Secretary