

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-4207****N O T I C E****August 11, 2009**

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

PAKISTAN INDUSTRIAL & COMMERCIAL LEASING LIMITED**N O T I C E**

To: - The Chief Executive Officer, Pakistan Industrial & Commercial Leasing Limited

CC: - Executive Director (SMD), Securities and Exchange Commission of Pakistan
 - Managing Director, The Karachi Stock Exchange (Guarantee) Limited
 - Managing Director, Lahore Stock Exchange (Guarantee) Limited
 - Managing Director, Islamabad Stock Exchange (Guarantee) Limited
 - The Chief Executive Officer, National Clearing Company of Pakistan Limited
 - CDS Elements – Account Holders/ Participants/ Eligible Pledges

From: Kamran Qazi
 CFO & Company Secretary

Date: August 10, 2009

Subject: NOTICE OF SUSPENSION OF CDS ELIGIBILITY OF ORDINARY SHARES OF PAKISTAN INDUSTRIAL & COMMERCIAL LEASING LIMITED UNDER THE CDC REGULATIONS

By our notice dated August 03, 2009 issued to Pakistan Industrial & Commercial Leasing Limited (hereinafter referred to as the "Issuer") under Regulation 5.3.2 of the Central Depository Company of Pakistan Limited Regulations ("the CDC Regulations"), we showed our intention to suspend the Central Depository System Eligibility ("CDS Eligibility") of ordinary shares (hereinafter referred to as the "said Securities") of Issuer with effect from August 11, 2009, if the Issuer fails to comply with Regulation 13.7.1 of the Regulations within seven (7) Business Days from the date of such notice by submitting duly authenticated R/TA Reconciliation Report from their external auditors for the period ended June 30, 2008 and half year ended December 31, 2008, failing which CDS Eligibility of the said Securities of the Issuer will be suspended.

It is now notified that CDC has decided to suspend the CDS Eligibility of the said Securities of the Issuers with effect from Tuesday, August 11, 2009 on account of failure of the Issuer to comply with the Regulation 13.7.1 of the CDC Regulations. This suspension shall remain in force till further notice. During the suspension period no new deposit requests will be accepted in the CDS.

It is to be noted that as per the CDC Regulations, if a suspension of the CDS Eligibility of any Securities of an Issuer continues for 60 Business Days, CDS Eligibility of such Securities is liable to be revoked with effect from end of Day on the last day of the suspension.

Consequent upon revocation of CDS Eligibility of an Issuer, all the Securities of such Issuer held in the accounts and sub-accounts in the CDS represented by Book-entry Securities would be cancelled including securities held under pledged position.

Further, as required under Regulation 5.3.2, a copy of this notice is being sent to the Stock Exchanges on which the Securities of the Issuer are listed.

Regards,

[Signature]

Note: CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.