THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4938 ***N O T I C E*** ***September 24, 2009***

Reproduced hereunder letter received from ***KP CHEMICAL CORPORATION*** *for information of members of the Exchange.*
(Copy of the same is also available on our Website www.kse.com.pk).

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KP CHEMICAL CORP.

7F, LOTTE BLDG. 395-67 SHINDAEBANG - DONG, DONGJAK-GU, SEOUL, KOREA
PHONE : 822-840-0000 FAX : 822-840-0129 http://www.kpchem.co.kr

September 18, 2009

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi, Pakistan

The General Manager
Lahore Stock Exchange (Guarantee) Limited
19, Khayaban-e-Aiwan-e-Iqbal,
P.O. Box [illegible]
Pakistan

General Manager
Islamabad Stock Exchange
Stock Exchange Building
101-E, Fazal-ul-Haq Road, Blue Area
Islamabad - 44000
Pakistan

Dear Sirs,

As required by Section 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance, 2002 (the **Takeover Ordinance**), you are hereby informed that KP Chemical Corporation (a joint stock company incorporated in Korea) has acquired:

(a) 1,135,806,239 shares of Pakistan PTA Limited (PPTA) from ICI Omicron B.V. (a company incorporation in the Netherlands); and

(b) 53,866 shares of PPTA from its minority shareholders through public announcement of offer under the Takeover Ordinance.

The aggregate shareholding of KP Chemical Corporation in PPTA is 1,135,860,105 shares, representing 75.0135% of the issued share capital of PPTA.

Yours faithfully,

Huh, Soo Young
CEO & President
KP Chemical Corporation

c.c. Securities & Exchange Commission of Pakistan
National Insurance Corporation Building,
Jinnah Avenue,
Islamabad - 44000
Pakistan