THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-771 ***N O T I C E*** ***February 19, 2010***

*Reproduced hereunder letter received from **ARIF HABIB LIMITED** for information of members of the Exchange.*
(Copy of the same is also available on our Website www.kse.com.pk).

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ARIF HABIB LIMITED

CORPORATE MEMBER OF THE KARACHI, LAHORE AND ISLAMABAD STOCK EXCHANGES AND THE NATIONAL COMMODITIES EXCHANGE

18 February 2010

Mr. Muhammad Ghufran
Deputy General Manger
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Road
Karachi.

Dear Sir,

Re: Initial Public Offering of 10 million ordinary shares of Safe Mix Concrete Products Limited ("the Transaction")

With reference to the above captioned, we would like to inform you that the said public offer has been oversubscribed.

The Company has issued 10,000,000 shares at a price of PKR 12.5 amounting to PKR 125,000,000 to the general public. Against the required amount, the Company has received a total of 4,816 applications amounting to PKR 127,431,250 (bank wise details are enclosed herewith).

Please feel free to contact us, should you require any further clarification.

Best regards,

Kashif Suhail
AVP, Corporate Finance

1/2