

General Manager,
Karachi Stock Exchange,
Karachi Stock Exchange Building
Karachi

August 12, 2010

**Announcement of Public Offer by Faysal Bank Limited to Acquire 0.63% Shares of
The Royal Bank of Scotland Limited**

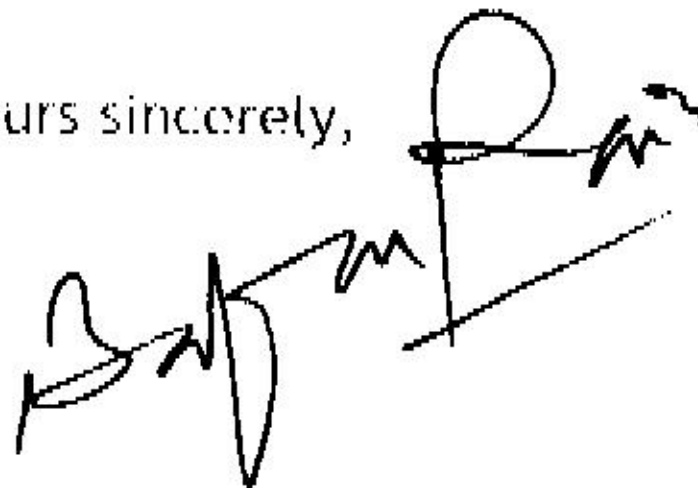
Dear Sir,

In accordance with the Listed Companies (Substantial Acquisition of Voting Shares and Take-Overs) Ordinance 2002, we wish to inform you that Faysal Bank Limited will make an announcement of Public Offer in various daily newspapers for acquisition of 10,873,500 shares (representing 0.63 % shareholding) of The Royal Bank of Scotland Limited at an offer price of PKR 3.89 per share.

Faysal Bank Limited has appointed BMA Capital Management Limited as the Manager to the Offer. Please find enclosed copy of the Public Offer.

Feel free to contact the undersigned for additional information or clarification.

Yours sincerely,



Babur Rais
Vice President
Corporate Finance & Advisory
BMA Capital Management Limited

Encl as above