THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N- 2448 ***N O T I C E*** ***May 04, 2012***

*Reproduced hereunder letter received from **AKD SECURITIES LIMITED**, for information of members of the Exchange.*
(Copy of the same is also available on our Website www.kse.com.pk).
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TPL TRAKKER LIMITED

AKD Securities Limited

Member: The Karachi Stock Exchange (Guarantee) Limited
SSTN-S2908363-0. NTN-2908363-0
Head Office: 602, Continental Trade Centre, Block 8, Clifton, Karachi, Pakistan. UAN: 111-253-111, Fax [illegible]

May 3, 2012

Mr. Muhammad Ghufran
Deputy General Manager
Company Affairs Committee
The Karachi Stock Exchange (G) Ltd
Stock Exchange Building
Karachi.

Subject: **Initial Public Offering of TPL Trakker Limited – Book Building Portion**

Dear Sir,

With reference to the captioned subject, we would like to inform the Karachi Stock Exchange (Guarantee) Limited (**"KSE"**) regarding the status of Initial Public Offering of TPL Trakker Limited (**"TPL"** or **"the Company"**) Book Building portion.

We are highly pleased and take great pride in informing you that TPL Book Building portion has been successfully oversubscribed. The issue is oversubscribed by **1.36** times. We have received total **22** bids of **26.19 million** Ordinary shares against an offer of 20.0 million Ordinary shares. The strike price determined via Dutch Auction Method is PkR **10.0** per share.

We would like to take this opportunity to show our gratitude to KSE & SECP who have been supportive to us throughout this issue.

Warm Regards,

For and on behalf of the Consortium

Umair A. Shaikh
SVP / Head
Investment Banking