

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3840

N O T I C E

August 27, 2012

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

BANK AL-HABIB LIMITED

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office

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ISO 27001 Certified

N O T I C E

To: • The Chief Executive Officer Bank Al Habib Limited

CC: • Director/HOD (PRDD-SMD) Securities and Exchange Commission of Pakistan
• Director/HOD (MSCID-SMD) Securities and Exchange Commission of Pakistan
• Managing Director Karachi Stock Exchange (Guarantee) Limited
• Chief Executive Officer National Clearing Company of Pakistan Limited
• CDS Elements Account Holders/ Participants/ Eligible Pledges
Relevant Investor Account Holders

From: Fazal Hussain Gaffoor
CFO & Company Secretary

Date: August 03, 2012

Subject: **NOTICE OF REVOCATION OF CDS ELIGIBILITY OF TERM FINANCE
CERTIFICATES - TFC (15-07-2004) OF BANK AL HABIB LIMITED**

This is to notify that consequent to final redemption of Term Finance Certificates - TFC (15-07-2004) (Security Symbol: BAHLTFC) (hereinafter referred to as "the said Securities") of Bank Al Habib Limited (hereinafter referred to as "the Issuer") as notified by the Issuer vide letter dated July 25, 2012 and confirmed by its Auditors Ernst & Young Ford Rhodes Sidat Hyder, Chartered Accountants vide certificate no. AC2/126/12 dated July 18, 2012, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Thursday, August 2, 2012 (hereinafter referred to as "the Effective Date") in accordance with Regulation 5.5A.1 of the CDC Regulations, according to which Book-entry Securities representing the said Securities held in the relevant Accounts and Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

By:

