

UNITY MODARABA

Managed By:

Unity Modaraba Management (Pvt.) Ltd.

UNTM/P-28/2008

The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

October 8, 2008

Dear Sir,

Compliance of Section 204-A of the Companies Ordinance 1984

Pursuant to Section 204-A of the Companies Ordinance 1984 we are please to inform you that we have appointed M/s. F.D Registrar Services (SMC-Pvt) Limited as an independent Shares Registrar/Transfer Agent of Unity Modaraba in compliance with the requirements of the said section. The details of Shares Registrar are as follows:

Name	F.D Registrar Services (SMC-Pvt) Limited.
Address	17 th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi.-74000
Phone Number	021-2271875
Fax Number	021-2271913
Date of Appointment	November 01, 2008

You are therefore requested to circulate the same amongst the exchange and S.E.C.P accordingly.

Thanks & Regards


Muhammad Shakir
Company Secretary

Copy for information to:

Mr. Kamran Qazi , CFO / Company Secretary CDC

The General Manager, Islamabad Stock Exchange (G) Limited, Islamabad.

08 OCT 2008

Registered Office:

~~406, 4th Floor, Trade Center, I.I. Chundrigar Road, Karachi. Phone: 2211325-26, Fax: 2211337~~

Corporate Office:

406, 4th Floor, Trade Center, I.I. Chundrigar Road, Karachi. Tel: 2211325-26, Fax: 2211337