

**Unilever Pakistan Foods Limited**

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May 25, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

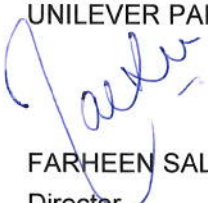
UNILEVER PAKISTAN FOODS LIMITED**Issuance of Right Shares**

Please refer to your letter dated March 01, 2018, Annexure II Point No. 7, the information pertaining to amount of subscription received is as follows:

Description	Number of shares	Amount (Rs.)
Total Right Issue	212332	1,273,992,000
Subscribed by Sponsor Conopco Inc.	161043	966,258,000
Subscribed by Directors	12615	75,690,000
Subscribed by Other shareholders / General Public	38126	228,756,000
Unsubscribed/Declined Shares (includes 01 share i.e. rounding up fractional share to reconcile total right offer)	548	3,288,000

Yours faithfully,

UNILEVER PAKISTAN FOODS LIMITED


FARHEEN SALMAN AMIR
Director

CC: SECP