

UNITED SUGAR MILLS LTD.

May 5, 2008

Ref: JDW/05/08

The General Manager
Karachi Stock Exchange (G) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Dear Sir,

NOTICE OF EXTRA ORDINARY GENERAL MEETING

Please find enclosed a copy of the notice of extra ordinary general meeting to be held on 26th May, 2008 for circulation amongst your members.

Thanking you,

Yours faithfully,
For United Sugar Mills Ltd



(MUHAMMAD RAFIQUE)
Executive Director (Finance)



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