

KSE/N-4723

N O T I C E

August 12, 2008

UNITED SUGAR MILLS LIMITED

Source: "NATION"

Dated: August 12, 2008

PUBLIC NOTICE

**VOLUNTARY DELISTING OF
UNITED SUGAR MILLS LIMITED**

17-Abid Majeed Road, Lahore

From Karachi Stock Exchange (Guarantee) Ltd

All shareholders are hereby informed that initial buy-back period of purchase of shares of the company by the sponsors has already been expired on **July 31, 2008** the remaining minority shareholders of the company, who could not avail the opportunity earlier to sale the shares, are requested to approach the authorised Purchase Agent M/S Invest and Finance Securities Limited, 12th Floor, Corporate Tower, Technocity Building, Hasrat Mohani Road, Off I.I.Chundrigar Road, Karachi, Phone Nos. 021-2276932-35, Fax No. 021-2276969.

The sponsors and purchase agent of the Company have submitted an undertaking to the Karachi Stock Exchange for purchase of the remaining shares at the price of Rs. 333.33 per share approved by Karachi Stock Exchange for a further period upto 31st July 2009.

Lahore:
August 11, 2008

GHUFRAN ALI KHAN
(Company Secretary)