



USMAN TEXTILE MILLS LIMITED

USMT/P 29/2008

May 9, 2008

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Notice of Extraordinary General Meeting

Dear Sir,

Enclosed please find a copy of the Notice of Extraordinary General Meeting to be held on May 31, 2008 for circulation amongst your members.

Yours Sincerely,

Company Secretary
Haroon Shekha

Encl: As above.

Registered Office:

Corporate Office:

406, 4th Floor, Trade Center, I.I. Chundrigar Road, Karachi. Tel: 2211325-26. Fax: 2211337