

KSE/N-6636

N O T I C E

October 16, 2008

Reproduced hereunder letter received from USMAN TEXTILE MILLS LIMITED for information of members of the Exchange.



USMAN TEXTILE MILLS LIMITED

FORM-25

UTML/P-51/2008

October 16, 2008

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Re: Material Information

Dear Sir,

In accordance with the Listing Regulation No. 28 and Clause (xxiii) of the Listing Regulation No. 37 under Code of Corporate Governance, we are pleased to convey that the High Court of Sindh by its order dated October 11, 2008(copy enclosed) has approved the Scheme of Arrangements for merger of Lilley International (Private) Limited into Usman Textile Mills Limited.

Yours Sincerely,

Company Secretary

Haroon Shekha