



USMAN TEXTILE MILLS LIMITED

UTML/0033/KSE-01/2011

Form-1

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

October 25, 2011

Dear Sir,

Subject: Board Meeting

This is to inform you that a meeting of the Board of Directors of the Company will be held on Saturday, 5th November, 2011 at 4:00 p.m, at suite No. 406, 4th Floor, Trade Center, I. I. Chundrigar Road, Karachi to consider the resignation of two directors and appointment of two directors as replacement.

The Company has declared the "Closed Period" from October 29th, 2011 to November 4, 2011 as required under Clause (xxvi) of the Code of Corporate Governance contained in the Listing Regulation No. 37 of the Exchange. Accordingly, no Director, CEO or Executive shall, directly/ indirectly, deal in the shares of the Company in any manner during the Closed Period.

You may please inform the members of the Exchange accordingly.

Yours Sincerely,



Noor Qadir
Chief Executive



Registered Office:

Corporate Office:

406, 4th Floor, Trade Center, I.I. Chundrigar Road, Karachi. Tel: 2211325-26, Fax: 2211337